

# A Gift of Education

Use this card to make a contribution to a child's college savings plan account, and give them a gift that will last a lifetime.

Here's how:

- Print out this form on an 8 1/2 x 11 sheet of paper.
- Fill out the contribution coupon on this page and cut along the dashed line.
- Make your check payable to The Education Plan®
- Mail the coupon and check to:  
The Education Plan®  
P.O. Box 173691  
Denver, CO 80217
- Then follow the instructions below to print and fold the contribution greeting card. Fill out the card and give it to the beneficiary.

CONTRIBUTION COUPON

Account Owner \_\_\_\_\_

Account Owner Phone No. \_\_\_\_\_


Name of Beneficiary \_\_\_\_\_

Account No. \_\_\_\_\_

Contributor \_\_\_\_\_

Contributor Phone No. \_\_\_\_\_

Amount \_\_\_\_\_



**The Education Plan®**  
A little today goes a long way

How to make your own contribution greeting card:

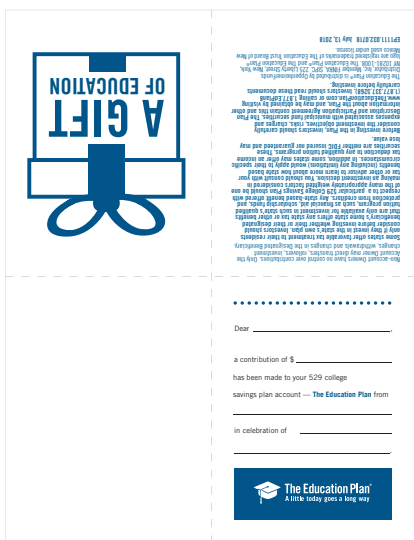


Fig 1. Print out card on an 8 1/2 x 11 sheet of paper.

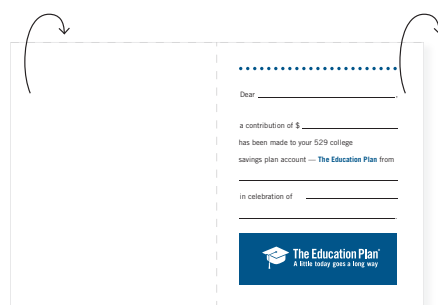


Fig 2. Fold in half horizontally on dashed line.

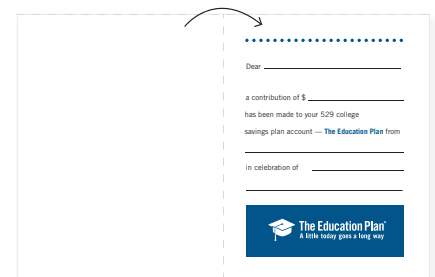


Fig 3. Fold in half again vertically on dashed line.



\_\_\_\_\_ in celebration of \_\_\_\_\_

\_\_\_\_\_ savings plan account — **The Education Plan®** from \_\_\_\_\_ has been made to your 529 college \_\_\_\_\_ a contribution of \$ \_\_\_\_\_

Dear \_\_\_\_\_,



Non-account Owners have no control over contributions. Only the Account Owner may direct transfers, rollovers, investment changes, withdrawals and changes in the Designated Beneficiary.

**Some states offer favorable tax treatment to their residents only if they invest in the state's own plan. Investors should consider before investing whether their or their designated beneficiary's home state offers any state tax or other benefits that are only available for investment in such state's qualified tuition program, such as financial aid, scholarship funds, and protection from creditors. Any state-based benefit offered with respect to a particular 529 College Savings Plan should be one of the many appropriately weighted factors considered in making an investment decision. You should consult with your tax or other advisor to learn more about how state based benefits (including any limitations) would apply to their specific circumstances. In addition, some states may offer an income tax deduction to any qualified tuition programs. These securities are neither FDIC insured nor guaranteed and may lose value.**

**Before investing in the Plan, investors should carefully consider the investment objectives, risks, charges and expenses associated with municipal fund securities. The Plan Description and Participation Agreement contain this and other information about the Plan, and may be obtained by visiting [www.TheEducationPlan.com](http://www.TheEducationPlan.com) or calling 1.877.EdPlan8 (1.877.337.5268). Investors should read these documents carefully before investing.**

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