

Asset Allocation Sheet



The Education Plan[®]
A little today goes a long way

Blended Approach^{1,5}

Underlying Investments and Target Allocations

Blended Age Based Portfolios		Blended Age Based Portfolio 100	Blended Age Based Portfolio 90	Blended Age Based Portfolio 80	Blended Age Based Portfolio 70	Blended Age Based Portfolio 60	Blended Age Based Portfolio 50	Blended Age Based Portfolio 40	Blended Age Based Portfolio 30	Blended Age Based Portfolio 20	Blended Age Based Portfolio 10	Blended Age Based Portfolio 5	Blended Age Based Low Duration Fixed Income Portfolio	-	-
Blended Growth Age Based Track		Ages 0-2	Ages 3-4	Ages 5-6	Ages 7-8	Ages 9-10	Ages 11-12	Ages 13-14	Ages 15-16	Ages 17-18	Ages 19+	-	-	-	-
Blended Balanced Age Based Track		-	-	-	Ages 0-2	Ages 3-4	Ages 5-6	Ages 7-8	Ages 9-10	Ages 11-12	Ages 13-14	Ages 15-16	Ages 17+	-	-
Blended Custom Choice Portfolios		Blended Portfolio 100	Blended Portfolio 90	Blended Portfolio 80	Blended Portfolio 70	Blended Portfolio 60	Blended Portfolio 50	Blended Portfolio 40	Blended Portfolio 30	Blended Portfolio 20	Blended Portfolio 10	Blended Portfolio 5	Blended Low Duration Fixed Income Portfolio	Blended Fixed Income Portfolio	Short Term Yield Portfolio ⁶
U.S. Equity	Vanguard Total Stock Market Index Fund	20.0%	19.0%	18.0%	16.0%	12.0%	10.0%	8.0%	6.0%	5.0%	2.0%	1.0%	0.0%	0.0%	0.0%
	Oppenheimer Value Fund	7.0	6.0	5.0	5.0	5.0	4.0	3.0	3.0	2.0	1.0	0.5	0.0	0.0	0.0
	Oppenheimer Main Street [®] Fund	12.0	11.0	9.0	8.0	7.0	6.0	5.0	4.0	3.0	2.0	1.5	0.0	0.0	0.0
	Vanguard Extended Market Index Fund	10.0	9.0	8.0	7.0	7.0	6.0	5.0	3.0	2.0	1.0	1.0	0.0	0.0	0.0
	Oppenheimer Main Street [®] Mid Cap Fund	3.5	3.0	2.5	2.0	1.5	1.0	0.5	0.5	0.0	0.0	0.0	0.0	0.0	0.0
	Oppenheimer Main Street [®] Small Cap Fund	3.5	3.0	2.5	2.0	1.5	1.0	0.5	0.5	0.0	0.0	0.0	0.0	0.0	0.0
Global/ International Equity	Oppenheimer Global Fund	10.0	9.0	8.0	7.0	6.0	5.0	4.0	3.0	1.0	0.0	0.0	0.0	0.0	0.0
	Oppenheimer International Growth Fund	14.0	13.0	12.0	10.0	8.0	7.0	6.0	4.0	2.0	1.0	1.0	0.0	0.0	0.0
	Oppenheimer Developing Markets Fund	4.0	3.0	2.0	2.0	2.0	1.0	1.0	1.0	1.0	0.0	0.0	0.0	0.0	0.0
	Vanguard Developed Markets Index Fund	12.0	11.0	10.0	9.0	8.0	7.0	5.0	4.0	3.0	2.0	1.0	0.0	0.0	0.0
Real Estate	Oppenheimer Real Estate Fund	4.0	3.0	3.0	2.0	2.0	2.0	2.0	1.0	1.0	1.0	0.0	0.0	0.0	0.0
Fixed Income	Vanguard Total Bond Market Index Fund	0.0	9.0	10.0	15.0	20.0	25.0	20.0	20.0	20.0	20.0	18.0	5.0	25.0	0.0
	Oppenheimer Limited-Term Bond Fund	0.0	0.0	3.0	5.0	8.0	8.0	13.0	15.0	18.5	21.0	22.0	28.0	20.0	0.0
	Oppenheimer Limited-Term Government Fund	0.0	0.0	3.0	5.0	8.0	8.0	13.0	15.0	18.5	21.0	22.0	27.0	20.0	0.0
	Oppenheimer Senior Floating Rate Fund	0.0	1.0	4.0	5.0	4.0	4.0	4.0	4.0	3.0	2.0	2.0	0.0	0.0	0.0
	Vanguard Short-Term Inflation Protected Securities Index Fund	0.0	0.0	0.0	0.0	0.0	0.0	3.0	6.0	10.0	13.0	15.0	25.0	20.0	0.0
Money Market	Oppenheimer Institutional Government Money Market Fund ²	0.0	0.0	0.0	0.0	0.0	5.0	7.0	10.0	10.0	13.0	15.0	15.0	15.0	100.0
Total Equity		96.0%	87.0%	77.0%	68.0%	58.0%	48.0%	38.0%	29.0%	19.0%	9.0%	6.0%	0.0%	0.0%	0.0%
Total Alternatives		4.0	3.0	3.0	2.0	2.0	2.0	2.0	1.0	1.0	1.0	0.0	0.0	0.0	0.0
Total Fixed Income/Short-Term Marketable Securities		0.0	10.0	20.0	30.0	40.0	50.0	60.0	70.0	80.0	90.0	94.0	100.0	100.0	100.0
Total Annual Asset-Based Plan Fees ³		0.51%	0.47%	0.47%	0.45%	0.44%	0.41%	0.42%	0.40%	0.38%	0.37%	0.36%	0.37%	0.32%	0.26%

Please refer to the most recent Plan Description and Participation Agreement, as amended and supplemented.

1. Portfolios that invest in Oppenheimer mutual funds purchase institutional (I class) shares or L class shares in the case of Oppenheimer Institutional Money Market Fund. Portfolios that invest in the Dreyfus BASIC S&P 500 Stock Index Fund and Dreyfus Bond Market Index Fund purchase the BASIC class of shares. Portfolios that invest in the Vanguard Extended Market Index Fund, Vanguard Total Stock Market Index Fund, Vanguard Short Term Bond Index Fund and the TIAA-CREF International Equity Index Fund purchase the Institutional class of shares.
2. Prior to 9/28/16, the Portfolio's name was Oppenheimer Institutional Money Market Portfolio. You could lose money by investing in the Fund. A Portfolio's investment in Oppenheimer Institutional Money Market Fund is neither insured nor guaranteed by the Federal Deposit Insurance Corporation or any other governmental agency. Although the Fund seeks to preserve the value of an investment at \$1.00 per share, it is possible for a Portfolio to lose money by investing in the Fund. The Fund's sponsor has no legal obligation to provide financial support to the Fund, and you should not expect that the sponsor will provide financial support to the Fund at any time.
3. Total Annual Asset-Based Plan Fees are comprised of estimated weighted average expense ratios related to underlying investments, which include any administrative fees payable to the Program Manager, the State Administrative Fee and the Management Fee. Total Annual Asset-Based Plan Fees are subject to change at any time and are assessed against assets over the course of the year. Certain underlying funds may voluntarily reduce their fees which will lower the Total Annual Asset-Based Plan Fees. These undertakings may be modified or terminated at any time. Please see the Plan Description and Participation Agreement for more detailed information regarding the Total Annual Asset-Based Plan Fees as of August 31, 2015.
4. The Plan Manager and the Education Trust Board have agreed to voluntarily waive the Management Fee and Administrative Fee, respectively (but, in neither case, not below zero) and/or reimburse expenses to the extent necessary to assist the Short Term Yield Portfolio in attempting to maintain at least a 0.00% return. There is no guarantee that the Short Term Yield Portfolio will maintain this return. This undertaking may be amended or withdrawn at any time.
5. Each underlying investment has its own risk. For example, the prices of small-cap stocks are generally more volatile than large company stocks. There are special risks inherent to international investing, including currency, political, social and economic risks. Investments in growth stocks may be more volatile than other securities. With value investing, if the marketplace does not recognize that a security is undervalued, the expected price increase may not occur. Fixed income investing entails credit and interest rate risks. When interest rates rise, bond prices generally fall, and the underlying fund's or account's value can fall. Diversification does not guarantee profit or protect against loss. For more details and associated risks, please see the Program Disclosure Statement.

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Before investing in the Plan, investors should carefully consider the investment objectives, risks, charges and expenses associated with municipal fund securities. The Plan Description and Participation Agreement contain this and other information about the Plan, and may be obtained by visiting www.TheEducationPlan.com or calling 1.877.EdPlan8 (1.877.337.5268). Investors should read these documents carefully before investing.

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